



Complete all fields & email to: referral@insureline.com

or fax to: 1-866-791-0866

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REFERRAL INFORMATION

EXPERT or VELOCITY APP ID

CLOSING DATE (dd/mm/yy)

PURPOSE (New Purchase or Renewal)

PROPERTY TYPE (Home or Condo)

PURCHASE PRICE

YEAR BUILT

MORTGAGE BROKER

BROKER NAME

PHONE

EMAIL ADDRESS

MORTGAGE BROKERAGE COMPANY

SUBJECT PROPERTY ADDRESS

STREET ADDRESS

CITY

PROVINCE

POSTAL CODE

PRIMARY APPLICANT

CLIENT NAME

BIRTH DATE (dd/mm/yy)

CO-APPLICANT (Optional)

CO-APPLICANT NAME

OCCUPATION

PHONE

EMAIL

Yes, I consent to sharing my personal information to obtain a home insurance quote.

Yes, I consent to a credit check so that I may obtain the best possible home insurance rates.

Do you have a credit score over 600: Yes No I don't know

This will be a soft inquiry on your credit file and will not affect your credit score.

COMMENTS

HOME INSURANCE



insureline

QUOTE CONSENT FORM FOR MORTGAGE BROKER CLIENTELE

Why does your mortgage broker recommend getting a home insurance quote from InsureLine for your new purchase? Because every mortgage requires home insurance to be in place as a condition of funding, and InsureLine will find you the best deal!

SIMPLIFYING INSURANCE

- ➔ InsureLine shops and compares quotes from Canada's major insurance providers to find you the best coverage at the best price!
- ➔ Getting insurance is quick and easy - InsureLine will get insurance in place so that your mortgage deal closes on time!
- ➔ Get insurance from the comfort of your home or office - a live insurance advisor is just a call away. eSign docs - no need to go into an office to sign forms!



Please read and complete the below if you would like your mortgage broker share your personal information with InsureLine to provide you with a home insurance quote.

INSURELINE BROKERS INC. IS A FULL-SERVICE INSURANCE BROKERAGE. WE SHOP THE MARKET FOR THE BEST HOME INSURANCE POLICY AMONGST CANADA'S LARGEST INSURERS TO QUICKLY GET YOU GREAT COVERAGE AT THE BEST RATE! Many mortgages require proof of insurance as a condition of closing, which means you need to have adequate insurance coverage in place well in advance of the closing date of the purchase of your new home. Your mortgage broker works closely with InsureLine who is an insurance brokerage licensed by the provincial insurance council.

CONSENT TO DISCLOSE PERSONAL INFORMATION TO A THIRD PARTY & DISCLOSURE NOTICE OF RECEIPT OF A REFERRAL FEE. As part of the mortgage application process, your mortgage brokerage has collected your personal information pursuant to the terms and conditions set out in their mortgage application for the purpose of obtaining financing options for you ("Personal Information"). You understand that by requesting a home insurance quote we will share your Personal Information with INSURELINE BROKERS INC. and its insurance partners ("INSURELINE"), in order to provide you with insurance quotes and information about insurance products, insurance offerings and related services. InsureLine may be paying the mortgage brokerage and/or its agent a referral fee for having referred you to InsureLine and arranging to provide your Personal Information. You also understand that by requesting a home insurance quote, InsureLine may share some personal information with the mortgage brokerage, including information on the status of your quote. Your consent to share your Personal Information with InsureLine is not a pre-condition or requirement of your mortgage application. By your consent, I/we [Applicant] & [Co-Applicant] hereby confirm that I/we have read and understand the items set out above and we hereby grant consent for the mortgage brokerage to disclose my/our Personal Information to InsureLine for the purpose outlined above. I/We understand and agree that this is not an application form, an application for insurance or a solicitation for insurance.

CONSENT TO OBTAIN CREDIT INFORMATION. In order to provide you with the best possible price on your home insurance policy for the purpose of your quote, your insurer will obtain and use your credit information with your consent. If you [Applicant and any Co-Applicant] provide consent for the collection and use of your credit information by InsureLine's insurance partners, this will be a soft inquiry on your credit file and will not affect your credit score. Your email, name, date of birth, address and phone number may be shared with TransUnion or another third party credit reporting agency to obtain your credit information. You may withdraw your consent for the use of credit at any time by contacting InsureLine at info@insureline.com or your insurance company.

YES, PLEASE FIND ME THE BEST HOME INSURANCE QUOTE!

CLIENT NAME (Applicant)

CLIENT NAME (Co-applicant)

PHONE

EMAIL

Yes, I consent to sharing my personal information to obtain a home insurance quote.

This consent is mandatory if you want to receive a home insurance quote from an Insureline insurance partner.

Yes, I consent to a credit check so that I may obtain the best possible home insurance rates.

This consent is optional, but your insurer may not be able to provide you with the best possible rates on your home insurance quote if you do not consent.

SIGNATURE (Applicant)

DATE SIGNED

SIGNATURE (Co-applicant)

DATE SIGNED